

## Discover How to Best Manage Your Money

There are so many opportunities for investing and managing your money for the future that it can sometimes be confusing, even overwhelming. Our professionals understand every dynamic of these opportunities and will take the time to sit down with you and determine which strategy is best for you. Let us create a plan that makes the most of your money.

[Find The Nearest Location](#)



### Private Banking Services

With Bank of Utah's Private Banking program, you get more than a banker - you get an adept partner who offers simplified account management, credit solutions for growing your wealth, and advisory assistance for your estate planning, retirement planning, and business succession.

[Private Banking Advantage](#)

### Personal Trust Services

Planning for the future today means you can be assured of a comfortable retirement, secure wealth and the safe transfer of your estate when the time comes. As a local leader of trust services, Bank of Utah provides a number of trusts to meet your specific needs. We'll help you choose the right trust for your assets and the legacy you want to leave.



[Self-Directed IRA \(Individual Retirement Account\)](#)

[Irrevocable Trust](#)

[Revocable Living Trust](#)

[Fiduciary Accounts](#)



### Personal and Business Investments

If you're looking for a rewarding financial future for yourself and your family, there's no better time than now to put some savvy financial strategy to work. Bank of Utah's financial advisors stand ready to help you define your needs, develop

the right wealth management strategy, and create a long, successful relationship to help you get there.

[Self-Directed IRA \(Individual Retirement Account\)](#)  
[Bank of Utah Investment Advisors](#)